



REEF
CASINO TRUST

10 March 2015

Market Announcements Office

Australian Securities Exchange
PO Box H224
AUSTRALIA SQUARE NSW 1215

Dear Sir

**Notice for the purpose of Subdivision 12-H of the Taxation Administration Act
Distribution for the six months ended 31 December 2014**

Set out below are the components of the distribution for the six months ended 31 December 2014 provided for the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953. The distribution rate is 17.25 cents per unit and will be paid to unitholders on 18 March 2015.

Component	Total cash distribution	Component subject to fund payment withholding	Component subject to other non-resident withholding
<u>Australian Income</u>			
Interest income	0.1414	-	0.1414
Other income	13.2313	13.2313	-
Tax-deferred amounts	3.8773	-	-
<i>Cents per unit</i>	17.2500	13.2313	0.1414

For the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a "Fund Payment" amount of 13.2313 cents per unit.

Reef Corporate Services Limited (as responsible entity of Reef Casino Trust) declares that Reef Casino Trust is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953, in respect of the income year ended 31 December 2014.

Australian resident unitholders should not rely on this notice for the purpose of completing their income tax return. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in June 2015.

Yours sincerely

Alison Galligan
Company Secretary
Reef Corporate Services Limited
Responsible Entity, Reef Casino Trust

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REEF CASINO TRUST
ARSN 093 156 293

Responsible Entity -
Reef Corporate Services Limited
ABN 66 057 599 621, AFSL 246699

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