



REEF
CASINO TRUST

25 August 2017

Market Announcements Office
Australian Securities Exchange
PO Box H224
AUSTRALIA SQUARE NSW 1215

Dear Sir

Taxable components of the distribution for the six months ended 30 June 2017

The components of the distribution for the six months ended 30 June 2017 are set out below. The distribution rate is 7.36 cents per unit and will be paid to unitholders on 13 September 2017.

Component	Total cash distribution	Component subject to fund payment withholding	Component subject to other non-resident withholding
<u>Australian Income</u>			
Interest income	0.0618	-	0.0618
Other income	6.1289	-	6.1289
Tax-deferred amounts	1.1693	-	-
<i>Cents per unit</i>	7.3600	-	6.1907

Due to the expiry of the transitional provisions to the section 12-400 of the *Taxation Administration Act 1953*, Reef Casino Trust no longer qualifies as a Managed Investment Trust for income tax purposes. This impacts distributions in respect of income years starting after 1 January 2017. Accordingly, no portion of the distribution in respect of the six months ended 30 June 2017 or future distributions is eligible to be classified as a "Fund Payment" for the purposes of subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

Australian resident unitholders should not rely on this notice for the purpose of completing their income tax return. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in June 2018.

Yours sincerely

Alison Galligan
Company Secretary
Reef Corporate Services Limited
Responsible Entity, Reef Casino Trust

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